

LEWIS
AND
ROCA
LLP
LAWYERS

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9 Attorneys for Official Committee of Unsecured Creditors of
10 USA Commercial Mortgage Company

11 **UNITED STATES BANKRUPTCY COURT**
12 **DISTRICT OF NEVADA**

13 In re:

14 USA COMMERCIAL MORTGAGE
15 COMPANY,

16 USA CAPITAL REALTY ADVISORS,
17 LLC,

18 USA CAPITAL DIVERSIFIED TRUST
19 DEED FUND, LLC,

20 USA CAPITAL FIRST TRUST DEED
21 FUND, LLC,

22 USA SECURITIES, LLC,
23 Debtors.

24 **Affects:**

25 All Debtors
 USA Commercial Mortgage Company
 USA Capital Realty Advisors, LLC
 USA Capital Diversified Trust Deed Fund,
 LLC
 USA Capital First Trust Deed Fund, LLC
 USA Securities, LLC

26 Case No. BK-S-06-10725-LBR
 Case No. BK-S-06-10726-LBR
 Case No. BK-S-06-10727-LBR
 Case No. BK-S-06-10728-LBR
 Case No. BK-S-06-10729-LBR

27 **CHAPTER 11**

28 Jointly Administered Under Case No.
 29 BK-S-06-10725 LBR

30 **NOTICE OF ENTRY OF ORDER
 APPROVING FIRST AND FINAL
 APPLICATION FOR AWARD OF
 PROFESSIONAL FEES AND
 REIMBURSEMENT OF EXPENSES
 OF SIERRA CONSULTING GROUP
 LLC**

31
 32 **PLEASE TAKE NOTICE** that an Order Approving First And Final Application
 33 for Award of Professional Fees and Reimbursement of Expenses of Sierra Consulting
 34 Group LLC [DE 4074] was entered on the 29th day of June 2007, a true and correct copy
 35 of which is attached hereto as Exhibit A.

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RESPECTFULLY SUBMITTED June 29, 2007.

LEWIS AND ROCA LLP

By /s/ RC (#006593)
Susan M. Freeman
Rob Charles
*Attorneys for Official Committee of Unsecured
Creditors of USA Commercial Mortgage
Company*

PROOF OF SERVICE

Copy of the foregoing e-mailed on June
29, 2007 to all parties listed on the Post
Effective Official Service List for Limited
Notice No. 2 Dated June 1, 2007 on file
with this Court.

/s/ Christine E. Laurel
Christine E. Laurel
Lewis and Roca